

## Discounted Package Offers (from May 2026)

# Do you have Power of Attorney and the CORRECT Will in place?

To help our clients in these challenging times, South Coast Legal Services are currently offering a range of estate planning packages for Will and Lasting Power of Attorney at **discounted rates!**

Our services are available weekdays during the daytime or evening and include a **FREE** first meeting either at our office, by video call (Zoom) or telephone to discuss your requirements and our standard recommendations. Chargeable home\* visit meeting(s) are also available (\*within 40 miles of our Chichester Office excluding IOW, restrictions apply).

Based in Chichester city centre, South Coast Legal Services offers transparent and fair pricing for Wills, Trusts, and Powers of Attorney.

We understand that booking a meeting to discuss estate planning can feel daunting. Our aim is to make the process as personable, clear, and flexible as possible. We offer advanced estate planning strategies, including the use of Trusts within Wills, to deliver flexible and effective asset protection solutions.

Our open and transparent approach ensures you have the time and information needed to make fully informed decisions before providing any instructions. We believe that informed clients make better decisions.

	Single	Mirror/Couple
<b>A. <u>Basic Will</u></b>		
Basic Will - Includes Document Commentary & Clarity Statement	<del>£200.00</del>	<del>£300.00</del>
(Note: Section 2/S3/S5/S6 may also apply)	<b>Discounted Rate From</b>	<b>£140.00</b>
		<b>£220.00</b>
<b>B. <u>Property Trust Will - Discounted Package (1 Trust per Will)</u></b>		
Trust Will - Includes Document Commentary & Clarity Statement	<del>£700.00</del>	<del>£1,300.00</del>
With Property Trust (Right to Reside/Life Interest/Protective Property Trust)		
(Note: Section 2/S3/S5/S6 may also apply)	<b>Discounted Rate From</b>	<b>£450.00</b>
		<b>£600.00</b>
<input checked="" type="checkbox"/> <b>C. <u>'Flexible' Trust/Estate Planning Will - Discounted Package (1 Trust per Will for Small/Medium Estate)</u></b>		
Trust Will - Includes Document Commentary & Clarity Statement	<del>£850.00</del>	<del>£1,600.00</del>
With Discretionary Trust of Residue (Including NRB & RNRB)		
(Note: Section 2/S3/S5/S6 may also apply)	<b>Discounted Rate From</b>	<b>£500.00</b>
		<b>£700.00</b>
<input checked="" type="checkbox"/> <b>D. <u>'Flexible' Trust/Estate Planning Will - Discounted Package (2 Trusts per Will for Medium/Large Estate)</u></b>		
Trust Will - Includes Document Commentary & Clarity Statement	<del>£1,350.00</del>	<del>£2,600.00</del>
With Nil Rate Band & Residence Nil Rate Band Discretionary Trust (NRB & RNRB)		
With Interest in Possession Trust of Residue		
(Note: Section 2/S3/S5/S6 may also apply)	<b>Discounted Rate From</b>	<b>£650.00</b>
		<b>£999.00</b>
<input checked="" type="checkbox"/> <b>E. <u>Lasting Power of Attorney - Discounted Package (Unregistered, Personal Use, Supply Only)</u></b>		
Lasting Power of Attorney - Property & Financial Affairs <b>and</b> Health & Welfare	<del>£600.00</del>	<del>£1,200.00</del>
(Note: Excludes OPG registration fee, Section 4 may also apply)	<b>Discounted Rate From</b>	<b>£450.00</b>
		<b>£600.00</b>
<input checked="" type="checkbox"/> <b><u>Recommendation Report (Full Report via Client Portal) Single or Double</u></b>	<del>£200.00</del> Less 50%	<b>£100.00</b>

This symbol shows our recommended services



# South Coast Legal Services Limited

Wills, Trusts, Power of Attorney and Estate Planning

In association with Countrywide Tax & Trust Corporation Ltd

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## Wills

Standard - Flexible

## Trusts

Property - Asset Protection

## Power of Attorney

General - Lasting

## Estate Planning

Care - Bloodline - IHT



For asset protection strategies, please look at Package Options B, C & D (see below for reasons and overleaf for pricing).

The once-popular **Property Trust Will** is still available (Option B), but since the introduction of the '**Flexible**' **Trust/Estate Planning Will** (available on Option C & D), the Property Trust Will is now no longer recommended. This is because the 'Flexible' Trust/Estate Planning Will offers the best of both worlds (by using Discretionary Trusts) for flexible asset protection, whilst also utilising the Nil Rate Band (NRB) and Residence Nil Rate Band (RNRB) tax allowances. Option D also benefits from the interest in possession married/civil partnership exemption. Married/civil partner couples over the current Nil Rate Band should look at Option 'D', everyone else (single & non-married/civil couples) should look at Option 'C'.

*The discounted package options shown are based on our Services/Price list. So, a Basic Will is based on Section 1 (S1) Trust(s) available within the Will are based on (S3), Lasting Power of Attorney is based on (S4.2 & S4.3).*

*To use our services, you must be over 18 and have capacity. Additional fees may also apply S2/S3/S4/S5/S6/S7, please refer to our full price list (v260501)*

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