

Do you have Power of Attorney and the CORRECT Will in place?

Our services are available weekdays during the daytime or evening and include 2 FREE meetings by video call (Zoom) or telephone to discuss your requirements and our recommendations. Chargeable personal face to face meetings are also available, either at our office or by home* visit (*within 40 miles of our Chichester Office excluding IOW, restrictions apply).

After our initial meeting, tailored recommendations are made for asset protection, regarding the threats of Care Costs, Marriage after Death (MAD), Creditors, Bankruptcy, Inheritance Tax (IHT), Divorce, Separation, Business Succession, Generational IHT and Power of Attorney. You can then choose to either accept our recommendation(s) and put all or part of your estate planning solution(s) in place, or provide your own instruction(s) for the work you require. *To use our services, you must be over 18 and have capacity.*

S1. Wills (Double/Couple Will refers to two separate Wills, we do not offer a Mutual Will Service)	Single	Double/Couple
1.1 Standard/Basic Will - Includes Document Commentary and Clarity Statement	£145.00	£250.00

S2. Additional Clause options to be included in the Will	Single	Double/Couple
2.1 Pets (gift of animal with instruction or legacy) - Clause within the Will	£30.00	£45.00
2.2 Guardianship (child/children under age 18) - Clause within the Will	£40.00	£60.00
2.3 In Anticipation of Marriage - Clause within the Will	£40.00	£60.00
2.4 Gift of UK Property - Clause within the Will	£50.00	£80.00
2.5 10% Charity - Clause within the Will	£70.00	£100.00
2.6 Non-Provision Declaration - Clause within the Will	£80.00	£120.00
2.7 Digital Assets - Clause within the Will	£80.00	£120.00
2.8 European Property - Brussels IV - Clause within the Will	£100.00	£150.00
2.9 Business - Clause within the Will	£100.00	£150.00

S3. Trusts available within a Standard Will	Per Individual Trust
<i>Will Trust(s) shown below are printed <u>within</u> a Will</i>	
3.1 Children's Trust (age 18)	£60.00
3.2 18-25 Young Person Trust (age 18-25)	£80.00
3.3 Property Trust (Right to Reside/Life interest/Protective Property Trust)	£500.00
3.4 Nil Rate Band (NRB) and/or Residence Nil Rate Band (RNRB) Discretionary Trust	£650.00
3.5 Discretionary Trust of Residue and/or Discretionary Trust of Residue (NRB/RNRB)	£650.00
3.6 Interest in Possession (IIP) Trust of Residue	£500.00
3.7 Disabled Discretionary Trust	£600.00
3.8 Business Trust	£350.00

S4. Lasting Powers of Attorney (LPA)	Per Individual Document (unless stated)
4.1 LPA - Property & Financial Affairs <u>OR</u> Health & Welfare (with services 4.5, 4.6 & 4.8)	£500.00
4.2 LPA - Health & Welfare (unregistered, supply only)	£300.00
4.3 LPA - Property & Financial Affairs - Personal Use (unregistered, supply only)	£300.00
4.4 LPA - Property & Financial Affairs - Business Use (unregistered, supply only)	£400.00
4.5 LPA - Certificate Provider Service (SCLS to act as Certificate Provider, if capacity)	£75.00 (or same Donor 2 LPAs £100.00)
4.6 LPA - Sending LPA to Attorney(s) for completion	£50.00 (or same Donor 2 LPAs £75.00)
4.7 LPA - Checking Service (LPA document checking and report)	£75.00 (or same Donor 2 LPAs £100.00)
4.8 LPA - Checking & Registration Service (<u>excludes</u> any OPG fee currently £82.00)	£95.00 (or same Donor 2 LPAs £150.00)
4.9 LPA - Deed of Revocation	£200.00
4.10 GPA - General Power of Attorney	£150.00
4.11 Advanced Decision	£90.00

Note: 'unregistered' Lasting Power of Attorney (LPA) service is with the Donor on a supply only basis. LPA's must then be signed & witnessed correctly in the right order by the Donor, Certificate Provider and Attorney(s) or the document could fail registration at the Office of the Public Guardian (OPG). LPA's must be registered before the Attorney(s) may use the document; separate fee payable to the Office of the Public Guardian (may) apply.

S5. Severance of Tenancy	
5.1 Severance of Tenancy Service (Mutual)	£200.00
5.2 Severance of Tenancy Service (Non-Mutual)	£300.00
5.3 Severance of Tenancy Service (Unequal Shares)	£Refer
5.4 Land Registry Search (free with Trust based Will or chargeable as stand-alone service)	£20.00

South Coast Legal Services Limited

Wills, Trusts, Power of Attorney and Estate Planning

In association with Countrywide Tax & Trust Corporation Ltd

Tel: 01243 710214

Email: admin@southcoastlegalservices.co.uk

Web: www.southcoastlegalservices.co.uk

Services/Price List January 2024

S6. Additional Services

6.1 Urgent Service (Will or Lasting Power of Attorney within 7 days of order)	50% Uplift
6.2 Reprint of Document(s) - Price per document	£25.00
6.3 Remote Will Checking Service (Will checking service by post)	£30.00 per Will
6.4 Document Storage (Countrywide) with remote Checking Service (annual direct debit)	From £35.00 per year
6.5 Additional Meeting Fee £60.00 (SCLS Discretion) - Hourly Rate Adviser £120.00 or Admin £60.00 per hour (if applicable)	
6.6 Office/Home* visit £50.00 - Visit to Hospital/Hospice/Care Home* £100.00 (*per visit within 40 miles of Chichester office, restrictions apply)	

Further Services available - in association with Countrywide Tax & Trust Corporation Ltd are shown below

S7. Wills (Pilot Trust Version)

	Single	Double/Couple
7.1 Will with distribution to separate Pilot Trust(s) - Includes commentary & statement	£235.00	£470.00

S8. Pilot Trusts Settled by a Will

Pilot Trust(s) shown below are separate document(s) outside of a Will

	Per Individual Trust
8.1 Family Trust	£840.00
8.2 Flexible Family Trust	£840.00
8.3 Family Interest in Possession Trust	£840.00
8.4 Family Business Trust (plus Business clause in Will)	£420.00
8.5 Additional Pilot Trust(s)	£Refer
8.6 Pilot Trust(s) not settled by Will and associated documents	£Refer

S9. Pension Trusts

9.1 Family Pension Death Benefits Trust	£Refer
9.2 Nomination of Pension Death Benefits	£Refer

S10. Life Assurance Trusts

10.1 Family Life Assurance Trust	£Refer
10.2 Family Joint Life Assurance Trust	£Refer
10.3 Deed of Assignment	£Refer
10.4 Declaration of Trust	£Refer

S11. Probate Preservation Plus Trust - For the principle private residence

11.1 Family Probate Preservation Plus Trust (PPPT) with money back guarantee	£Refer
11.2 Family Probate Preservation Plus Trust (PPPT) without money back guarantee	£Refer

S12. Other Services *Please ask about additional services available*

Professional Executor	£Refer
Professional Trustee	
Trust Administration	
Declaration of Trust	
Investment Trust	
Family Investment Probate Trust	
Family Gift Trust	
Family Disabled Trust	
Family Personal Injury Trust	
Property Services & Conveyancing	
Deed of Variation	
Business Services/Agreements	
Deputyship	
Care Guidance	
Nuptial Agreements	
Change of Name	
Parental Responsibility	
Document Storage - Checking Services	