

Discounted Package Offers (from August 2026)

Do you have Power of Attorney and the CORRECT Will in place?

☒ Protect your estate with the proper planning!

Our services are available weekdays during the daytime or evening and include a FREE first meeting either at our office, by video call (Zoom) or telephone to discuss your requirements and our standard recommendations. Chargeable home* visit meeting(s) are also available (*within 40 miles of our Chichester Office excluding IOW, restrictions apply).

Based in Chichester city centre, South Coast Legal Services offers transparent and fair pricing for Wills, Trusts, and Powers of Attorney.

We understand that booking a meeting to discuss estate planning can feel daunting. Our aim is to make the process as personable, clear, and flexible as possible. We offer advanced estate planning strategies, including the use of Trusts within Wills, to deliver flexible and effective asset protection solutions.

Our open and transparent approach ensures you have the time and information needed to make fully informed decisions before providing any instructions. We believe that informed clients make better decisions.

☐	A. <u>No Asset Protection</u>	<u>Basic Will</u>		<u>Single</u>	<u>Mirror/Couple</u>
	Basic Will - Includes Document Commentary & Clarity Statement			£200.00	£300.00
	(Note: Section 2/S3/S5/S6 may also apply)	Discounted Rate From		£175.00	£250.00
☐	B. <u>Bronze Asset Protection</u>	<u>Basic Will & Property Trust</u> (1 Trust per Will - See next page)		£700.00	£1,300.00
	Basic Will - Includes Document Commentary & Clarity Statement				
	With Property Trust (Right to Reside/Life Interest/Protective Property Trust)				
	(Note: Section 2/S3/S5/S6 may also apply)	Discounted Rate From		£500.00	£700.00
☒	C. <u>Silver Asset Protection</u>	<u>Estate Planning Will & 'Flexible' Trust</u> (1 Trust per Will - See next page KFB101/104)		£850.00	£1,600.00
	Estate Planning Will - Includes Document Commentary & Clarity Statement				
	With Discretionary Trust of Residue (Including NRB & RNRB)				
	(Note: Section 2/S3/S5/S6 may also apply)	Discounted Rate From		£550.00	£800.00
☒	D. <u>Gold Asset Protection</u>	<u>Estate Planning Will & 'Flexible' Trusts</u> (2 Trusts per Will - See next page KFB102)		£1,350.00	£2,600.00
	Estate Planning Will - Includes Document Commentary & Clarity Statement				
	With Nil Rate Band & Residence Nil Rate Band Discretionary Trust (NRB & RNRB)				
	Plus Interest in Possession Trust of Residue (utilising Spouse/Civil Partnership exemption)				
	(Note: Section 2/S3/S5/S6 may also apply)	Discounted Rate From		£700.00	£1,200.00
☒	E. <u>LPA Essential</u>	<u>Lasting Power of Attorney</u> (Unregistered, Personal Use, Supply Only)		£600.00	£1,200.00
	Lasting Power of Attorney - Property & Financial Affairs and Health & Welfare				
	(Note: Excludes OPG registration fee, Section 4 may also apply)	Discounted Rate From		£500.00	£700.00

☒ This symbol shows our recommended services. We never recommend a basic Will if estate planning is required



South Coast Legal Services Limited

Wills, Trusts, Power of Attorney and Estate Planning

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Wills

Standard - *Flexible*

Trusts

Property - Asset Protection

Power of Attorney

General - Lasting

Estate Planning

Care - Bloodline - IHT



For asset protection strategies, please look at Package Options B, C & D (see below for reasons and overleaf for pricing).

The once-popular **Property Trust Will** is still available (Option B), but since the introduction of the '*Flexible*' **Trust/Estate Planning Will** (available on Option C & D), the Property Trust Will is now no longer recommended. This is because the '*Flexible*' Trust/Estate Planning Will offers the best of both worlds (by using Discretionary Trusts) for *flexible* asset protection, whilst also utilising the Nil Rate Band (NRB) and Residence Nil Rate Band (RNRB) tax allowances. Option D also benefits from the interest in possession married/civil partnership exemption. Married/civil partner couples over the current Nil Rate Band should look at Option 'D' (KFB102), everyone else single & non-married/civil couples, should look at Option 'C' (KFB104 single or KFB101 couples).

The discounted package options shown are based on our Services/Price list. So, a Basic Will is based on Section 1 (S1) Trust(s) available within the Will are based on (S3), Lasting Power of Attorney is based on (S4.2 & S4.3).

To use our services, you must be over 18 and have capacity. Additional fees may also apply S2/S3/S4/S5/S6/S7, please refer to our full price list (v260801)

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