

Do you have Power of Attorney and the CORRECT Will in place?

Our services are available weekdays during the daytime or evening and include a **FREE** first meeting either at our office, by video call (Zoom) or telephone to discuss your requirements and our standard recommendations. Chargeable home* visit meeting(s) are also available (*within 40 miles of our Chichester Office excluding IOW, restrictions apply, to use our services, you must be over 18 and have capacity).

Based in Chichester city centre, South Coast Legal Services offers transparent and fair pricing for Wills, Trusts, and Powers of Attorney. We understand that booking a meeting to discuss estate planning can feel daunting. Our aim is to make the process as personable, clear, and flexible as possible. We offer advanced estate planning strategies, including the use of Trusts within Wills, to deliver flexible and effective asset protection solutions.

S1. Wills (Double/Couple Will refers to two separate Wills, we do not offer a Mutual Will Service)	Single	Double/Couple
1.1 Basic Will Includes Commentary & Clarity Statement (S2/S3/S5/S6 may also apply)	From £225.00	From £350.00

S2. Additional Clause options to be included in the Will	Single	Double/Couple
2.1 Guardianship (child/children under age 18) clause within Will	£30.00	£40.00
2.2 Pets (gift of animal with instruction or legacy) clause within Will	£30.00	£40.00
2.3 Legacies monetary/bank account/shares etc clause(s) within Will	£30.00	£40.00
2.4 Chattels clause within Will (refer to Expression of Wishes FREE)	£30.00	£40.00
2.5 Funeral additional wishes within Will (cremation/burial or Expression of Wishes FREE)	£30.00	£40.00
2.6 Replacement beneficiary clause within Will (if more than 1 person/class is replacement)	£40.00	£50.00
2.7 'Split' multiple beneficiaries within Will (2 or more persons/class splitting the same share)	£40.00	£50.00
2.8 In Anticipation of Marriage clause within Will	£75.00	£100.00
2.9 Gift of UK Property clause within Will (per property)	£100.00	£150.00
2.10 10% Charity clause within Will	£100.00	£150.00
2.11 Gift of Nil Rate Band and/or Residence Nil Rate Band (NRB/RNRB)	£100.00	£150.00
2.12 Digital Assets clause within Will	£100.00	£150.00
2.13 European Property - Brussels IV clause within Will	£125.00	£200.00
2.14 Business clause within Will	£125.00	£200.00
2.15 Non-Provision Declaration clause within Will Note (I(PFD)A1975) see also S6	£125.00	£250.00

S3. Trusts available within the Will

Will Trust(s) shown below are printed <u>within</u> the Will	Single	Double/Couple
3.1 Children's Trust (age 18)	£75.00	£100.00
3.2 18-25 Young Person Trust (age 18-25)	£90.00	£125.00
3.3 Property Trust (Right to Reside/Life interest/Protective Property Trust)	£720.00	Per individual Trust
3.4 Nil Rate Band (NRB) and/or Residence Nil Rate Band (RNRB) Discretionary Trust	£780.00	Per individual Trust
3.5 Discretionary Trust of Residue and/or Discretionary Trust of Residue (NRB/RNRB)	£780.00	Per individual Trust
3.6 Interest in Possession (IIP) Trust of Residue	£600.00	Per individual Trust
3.7 Disabled Discretionary Trust	£720.00	Per individual Trust
3.8 Business Trust	£420.00	Per individual Trust

S4. Lasting Powers of Attorney (LPA)

	Per Individual Document (unless stated)
4.1 LPA - Property & Financial Affairs <u>OR</u> Health & Welfare (with services 4.5, 4.6 & 4.8)	£540.00
4.2 LPA - Health & Welfare (unregistered, supply only with registration form)	£350.00
4.3 LPA - Property & Financial Affairs/Personal (unregistered, supply only with registration form)	£350.00
4.4 LPA - Property & Financial Affairs/Business (unregistered, supply only with registration form)	£450.00
4.5 LPA - Certificate Provider Service (SCLS to act as Certificate Provider, if capacity)	£100.00 (or same Donor 2 LPAs £150.00)
4.6 LPA - Sending LPA to Attorney(s) for completion	£75.00 (or same Donor 2 LPAs £100.00)
4.7 LPA - Checking Service (LPA document checking and report)	£100.00 (or same Donor 2 LPAs £150.00)
4.8 LPA - Checking & Registration Service (<u>excludes</u> any OPG fee)	£125.00 (or same Donor 2 LPAs £200.00)
4.9 LPA - Deed of Revocation	£200.00
4.10 GPA - General Power of Attorney	£180.00
4.11 Advanced Decision	£125.00

Note: 'unregistered' Lasting Power of Attorney (LPA) service is with the Donor on a supply only basis. LPA's must then be signed & witnessed correctly in the right order by the Donor, Certificate Provider and Attorney(s) or the document could fail registration at the Office of the Public Guardian (OPG). LPA's must be registered before the Attorney(s) may use the document; separate fee payable to the Office of the Public Guardian (may) apply.

South Coast Legal Services Limited

Wills, Trusts, Power of Attorney and Estate Planning

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In association with Countrywide Tax & Trust Corporation Ltd

Services/Price List September 2026

S5. Severance of Tenancy (standard residential property not commercial)

5.1 Severance of Tenancy Service (Mutual)	£150.00
5.2 Severance of Tenancy Service (Non-Mutual)	£250.00
5.3 Severance of Tenancy Service (Unequal Shares)	£Refer
5.4 Land Registry Search (free with Trust based Will or chargeable as stand-alone service)	£35.00

S6. Additional Fees/Services

6.1 Meeting Fee* Office/Phone/Video call <u>1st meeting Free</u> (SCLS has discretion to charge for meetings)	£100.00 per meeting
6.2 Meeting Fee* Home visit Post Codes PO18-PO22 or BN16-BN18 £40.00 other Post Codes within area £80.00 (<u>in addition</u> to clause 6.1)	
6.3 Meeting Fee* Hospital/Hospice/Care Home £125.00 (<u>in addition</u> to clause 6.1, additional fees apply if 2 persons attending from SCLS for 6.1/6.2/6.3)	
6.4 Hourly Rate Adviser £200.00 or Admin £100.00 per hour (if/where applicable)	
6.5 Urgent Service (Will or Lasting Power of Attorney within 7 days of order)	50% Uplift
6.6 Will that could incur a possible inheritance provision claim (I(PFD)A1975)	£75.00 per Will (see also 2.15)
6.7 Letter to Doctor requesting capacity evidence (client is responsible for paying any doctor fees)	£45.00
6.8 Reprint of Document(s) - Price per document	£35.00
6.9 Remote Will Checking Service (Will checking service by post)	£35.00 per Will
6.10 Will Checking Service and Copy of signed Will	£45.00 per Will
6.11 Witness to document (Will/POA/LPA SCLS prepared) - SCLS as 1 witness	£35.00 per document (6.1/2/3 may apply)
6.12 Witness to document (Will/POA/LPA SCLS prepared) - SCLS as 2 witnesses	£45.00 per document (6.1/2/3 may apply)
6.13 Document Storage (Countrywide) with remote Checking Service (annual direct debit)	From £42.00 per year
6.14 Document Storage and/or Update Service	£Various Options available

S7. Reports (Legacy Reports - Via Client Portal)

7.1 Estate Planning/Recommendations Report (Single or Couple)	£200.00
7.2 Confirmation of Instruction(s) Report (Basic Will/Trust Will/Power of Attorney etc)	£Refer

Further Services available - in association with Countrywide Tax & Trust Corporation Ltd are shown below

S8. Wills (Pilot Trust Version)	Single	Double/Couple
8.1 Will with distribution to separate Pilot Trust(s) - Includes commentary & statement	£Refer	£Refer

S9. Pilot Trusts Settled by a Will	Per Individual Trust
<i>Pilot Trust(s) shown below are separate document(s) <u>outside</u> of a Will</i>	£Refer
9.0 Family Trust - Flexible Family Trust - Family Interest in Possession Trust - Family Business Trust plus Business clause in Will - Additional Pilot Trust(s) - Pilot Trust(s) not settled by Will and associated documents	

S10. Pension Trusts

10.0 Family Pension Death Benefits Trust - Nomination of Pension Death Benefits	£Refer
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S11. Life Assurance Trusts

11.0 Family Life Assurance Trust - Family Joint Life Assurance Trust	£Refer
Deed of Assignment - Declaration of Trust	

S12. Probate Preservation Plus Trust - For the principle private residence

12.1 Family Probate Preservation Plus Trust (PPPT) with money back guarantee	£Refer
12.2 Family Probate Preservation Plus Trust (PPPT) without money back guarantee	£Refer

S13. Other Services <i>Please ask about additional services available</i>	£Refer
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Professional Executor/Trustee - Trust Administration - Declaration of Trust - Investment Trust/Family Investment Probate/Gift/Disabled/Personal Injury Trust - Property Services/Conveyancing - Deed of Variation - Business Services - Agreements - Deputyship - Care Guidance - Nuptial Agreements - Change of Name - Parental Responsibility (V260901)



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