

Discounted Package Offers (from September 2026)

Do you have Power of Attorney and the CORRECT Will in place?

Protect your estate with the proper planning!

Our services are available weekdays during the daytime or evening and include a **FREE** first meeting either at our office, by video call (Zoom) or telephone to discuss your requirements and our standard recommendations. Chargeable home* visit meeting(s) are also available (*within 40 miles of our Chichester Office excluding IOW, restrictions apply).

Based in Chichester city centre, South Coast Legal Services offers transparent and fair pricing for Wills, Trusts, and Powers of Attorney. We understand that booking a meeting to discuss estate planning can feel daunting. Our aim is to make the process as personable, clear, and flexible as possible. We offer advanced estate planning strategies, including the use of Trusts within Wills, to deliver flexible and effective asset protection solutions.

Currently the 'average' cost of a Discretionary Trust Will in the UK ranges from **£600 to £1,500** for a single Will and **£850 to £2,500** for a pair of mirror Discretionary Wills. Lasting Power of Attorney 'average' cost excluding OPG fee for a single person is between **£300 to £800** per document or both types **£600-£1,000** with couples **£900 to £1,800** (Source Google Sept 2026).

☒ Our recommended Discretionary 'Flexible' Trust Wills offer advanced asset protection strategies and excellent value!

A. NO Asset Protection	<u>Basic Will</u>	<u>Single</u>	<u>Mirror/Couple</u>
Basic Will - Includes Document Commentary & Clarity Statement		£225.00	£350.00
(Note: Section2/S3/S5/S6 may also apply)	Discounted Rate From	£200.00	£300.00
B. BRONZE Asset Protection	<u>Basic Will & Property Trust</u> (1 Trust per Will - See next page)		
Basic Will - Includes Document Commentary & Clarity Statement		£945.00	£1,790.00
With Property Trust (Right to Reside/Life Interest/Protective Property Trust)			
(Note: Section2/S3/S5/S6 may also apply)	Discounted Rate From	£600.00	£800.00
☒ C. SILVER Asset Protection	<u>Estate Planning Will & 'Flexible' Trust</u> (1 Trust per Will - See next page KFB101/104)		
Estate Planning Will - Includes Document Commentary & Clarity Statement		£1,005.00	£1,910.00
With Discretionary Trust of Residue (Including NRB & RNRB)			
(Note: Section2/S3/S5/S6 may also apply)	Discounted Rate From	£700.00	£950.00
☒ D. GOLD Asset Protection	<u>Estate Planning Will & 'Flexible' Trusts</u> (2 Trusts per Will - See next page KFB102)		
Estate Planning Will - Includes Document Commentary & Clarity Statement		£1,605.00	£3,110.00
With Discretionary Trust Nil Rate Band/Residence Nil Rate Band (NRB & RNRB)			
Plus: Interest in Possession Trust of Residue (utilising Spouse/Civil Partnership exemption)			
(Note: Section2/S3/S5/S6 may also apply)	Discounted Rate From	£850.00	£1,400.00
☒ E. ESSENTIAL LPA	<u>Lasting Power of Attorney</u> (Unregistered, Personal Use, Supply Only with Reg Form)		
Lasting Power of Attorney - Property & Financial Affairs and Health & Welfare		£700.00	£1,400.00
(Note: Excludes OPG registration fee, Section 4 may also apply)	Discounted Rate From	£500.00	£750.00

☒ This symbol shows our recommended services. We never recommend a basic Will if estate planning is required



South Coast Legal Services Limited

Wills, Trusts, Power of Attorney and Estate Planning

Tel: **01243 710214**

Email: admin@southcoastlegalservices.co.uk

Web: www.southcoastlegalservices.co.uk

In association with Countrywide Tax & Trust Corporation Ltd

The reason we ask "Do you have Power of Attorney and the CORRECT Will in place"

Power of Attorney Financial: If you lose capacity, your single and joint accounts with the bank(s) are frozen/closed for all transactions other than for emergencies. *How would you pay your bills and manage your affairs?*

Power of Attorney Health: On your loss of capacity, loved ones will not be able to make decisions about which health care you receive, giving/refusing life sustaining treatment or which home you live in. *Is this really what you would have wanted?*

The Correct Will - To protect your assets and loved ones!

Care costs: Currently in England individuals with savings and assets above **£23,250** are not entitled to help with the cost of care from their local council. Imagine the council taking away your home and savings from your children after you'd slaved your entire life to save & pay off the mortgage. For couples simply changing the ownership of your property to tenants in common and setting up a Will Trust means you can protect your home/savings from the money grabbing local authority and make sure your children/future generations benefit. *Can you see now, why we ask do you have the CORRECT Will in place?*

The correct Will & asset ownership can protect against the risks of: **Care costs • Marriage after death (MAD) • Creditors and bankruptcy • Inheritance Tax (IHT) • Divorce and separation • Business succession • Generational IHT planning**



Wills

Standard - Flexible

Trusts

Property - Asset Protection

Power of Attorney

General - Lasting

Estate Planning

Care - Bloodline - IHT



For asset protection strategies, please look at Package Options B, C & D (see below for reasons and overleaf for pricing).

The once-popular Property Trust Will is still available (Option B), but since the introduction of the '**Flexible**' Discretionary Trust/Estate Planning Will (available on Option C & D), the Property Trust Will is now no longer recommended. This is because the 'Flexible' Trust/Estate Planning Will offers the best of both worlds (by using Discretionary Trusts) for flexible asset protection, whilst also utilising the Nil Rate Band (NRB) and Residence Nil Rate Band (RNRB) tax allowances. Option D also benefits from the interest in possession married/civil partnership exemption.

Married/civil partner couples over the current Nil Rate Band(s) should look at GOLD Option 'D' (KFB102) everyone else single & non-married/civil couples, should look at SILVER Option 'C' (KFB104 single or KFB101 couples).

The discounted package options shown are based on our Services/Price list. So, a Basic Will is based on Section 1 (S1) Trust(s) available within the Will are based on (S3), Lasting Power of Attorney is based on (S4.2 & S4.3).

To use our services, you must be over 18 and have capacity. Additional fees may also apply S2/S3/S4/S5/S6/S7, please refer to our full price list (v260901)

Tel: 01243 710214 Or Email: admin@southcoastlegalservices.co.uk Web: www.southcoastlegalservices.co.uk